

22 June 2018

Guarda Group – First Round Fully Subscribed

On behalf of Guarda Group Holdings, I am delighted to announce that Round 1 of our capital raise is now fully subscribed. \$250k has been raised which will be used for:

- The 2nd manufacturing run of FTR095 Concrete Saws as the first run is sold out. These are due to roll off the production line on 13th July 2018.
- The purchase of spare parts to support product sales.
- Moulds for the Edge Saw so they can be finalised by September 2018 and get the Edge into production by the end of 2018.
- Travel to China for quality control on the FTR095 Saw production run and to coordinate the production of the Edge moulds.
- Marketing spend to support sales of the Fume Tube, FTR095 Saw and Edge Saw, including attendance at the January 2019 World of Concrete Trade Show in the US, where we will obtain a booth to display our products.

In addition, our wall chasing operation is continuing along its strong growth trajectory with projected June 2018 revenues of over \$100k. Workloads have now increased to the point where new franchisees are urgently required. Cash flows in this business will begin to improve significantly from July 2018 as new customer payments begin to flow in.

Round 2 of the Guarda capital raise is now open and we are in continued discussions with both potential investors and multinational companies interested in our technology.

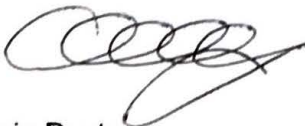
About Guarda Group

Guarda Group Holdings is the holding company of several subsidiary companies that develop, manufacture and sell concrete cutting saws and related equipment. The Company also offers safer wall chasing services to domestic builders via the Enviro Chasing brand. Guarda products mitigate deadly Carbon Monoxide (CO) and Crystalline Silica Dust that saw operators are exposed to. Guarda products and services are covered by extensive patents and are highly sought after in both domestic and international markets.

For more information about Guarda Group, please visit our page on the Funding Strategies website:

http://www.fundingstrategies.com.au/index.php?com=com_deals&action=view&itemid=138

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